



Take control of your financial affairs

You may already know this but we have this great program on our website called FACTS Online. This program is a financial analysis tool that looks at your budget, cashflow, super, tax position and more.

Entering your information into FACTS Online:

- paints a picture of your financial situation and
- can highlight areas you may need to address.

To access our FACTS Online go to our website www.cosgroveco.com.au and select '**Financial Tools**' or '**FREE budgeting tool**'.

- Select the register button
- On the next screen complete the required fields, accept the terms and conditions and select 'Register'.
- Once registered you can use the menu under 'My Cashflow' to navigate to the different areas of FACTS Online completing as much information as you go.

And of course the use of this program **IS completely free** of obligation. If nothing else, you will obtain some very valuable insights into your financial affairs.

The information you enter is secure and will not be seen by anyone else unless you decide to send it to us for analysis.

If you feel you would like to the next step and have us take a look at your financial position just select [Renee Gamble](#) on the top right of the screen and click on the 'Send contact request' button. Alternatively give Renee a call on 07 5598 3800.

Balanced Investment Strategies Pty Ltd

A.B.N. 33 070 860 776 AFSL No. 314365
5 Sixth Ave (PO Box 1251) PALM BEACH QLD 4221
Ph: (07) 5598 3800 Fax: (07) 5598 3711 Email: BIS.info@cosgroveco.com.au